



# THE CITADEL

THE MILITARY COLLEGE  
OF SOUTH CAROLINA

## 2022-2023 UNTAXED INCOME CLARIFICATION FORM

**Instructions:** On the 2022-23 Free Application for Federal Student Aid (FAFSA), you either reported untaxed income in the Untaxed Income section or the section was left blank and the information is now required. Please use your 2020 untaxed income documents to complete this form. Once completed submit this form to confirm your FAFSA Untaxed Income information. Enter a zero if you have no amount to report for a particular section. DO NOT leave any section blank.

Name: \_\_\_\_\_ Student ID # \_\_\_\_\_

Phone Number: \_\_\_\_\_ E-mail: \_\_\_\_\_

<b>TYPE/ SOURCE OF INCOME (Please use 2020 Untaxed Income information)</b>	<b>STUDENT/Spouse</b>	<b>PARENT (Dependent)</b>
Payments to tax-deferred pension and saving plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits).	\$	\$
Child Support received for any of your parents' children. <b>Don't include</b> foster care/adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040 --line 2a.	\$	\$
Untaxed portions of IRA distributions and pensions from IRS Form 1040 --lines (4a minus 4b). <b>Exclude rollovers.</b> If negative, enter a zero here.	\$	\$
Housing, food, and other living allowances paid to members of military, clergy, others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Veterans Non-educational benefits such as disability, death pension, or dependency and indemnity compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels	\$	\$
<b>TOTAL UNTAXED INCOME</b>	\$	\$

**Certification Statement:** I swear under penalty of perjury that all of the information entered on this document is true to the best of my knowledge. I understand that providing intentionally false or misleading information in an attempt to obtain federal financial aid can result in a fine of up to \$20,000 and/or incarceration. Electronic signatures are not accepted.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Step Parent Signature (for Dependent students): \_\_\_\_\_ Date: \_\_\_\_\_

**Office of Financial Aid & Scholarships**

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